



Addendum to "Terms and Conditions for Grants"

Imposition of automatic disbursement

Grants awarded by the Danish Council for Independent Research to the universities shall be automatically disbursed from December 1st, 2016. This means that the universities will no longer have to submit electronic invoices for grants awarded by the Danish Council for Independent Research.

For grants of or in excess of DKK 3,000,000, disbursements shall be made in accordance with the applicable disbursement profile, as specified by the grant documentation dossier. 15% (but with a minimum of DKK 15,000) of the amount will be withheld to be disbursed for the grant's final fiscal year.

Grants less than DKK 3,000,000 shall be paid in lump sum excepting the withholding of 15% (but with a minimum of DKK 15,000) of the grant. Please notice that current terms and conditions for the submission of final accounts and final report still apply wherefore the disbursement of the withheld 15% of the grant shall not be made until the final accounts and final report have been submitted and approved.

The first disbursement shall be made automatically three (3) months after the start date of the project provided that the grant holder has accepted the terms and conditions of the grant.

Henceforth, when disbursements are made automatically, grant cases in the *e-grant* shall be supplied with a so-called "**individual/separate** case number", which is the internal case number of the grant holder/administrator, e.g. a "Navision" case number.

Grant holder or administrator shall supply the grant case with the individual case number no later than three (3) months after the start date of the project. The individual case number may contain up to ten (10) characters.

After December 1st, 2016, the bank transfer of the automatic disbursement will be supplied with a text consisting of the case number from *e-grant* followed by the individual case number.

Discontinuation of annual financial statements

Danish universities shall no longer have to submit annual financial statements for grants no matter the amount granted by the Danish Council for Independent Research.

Danish universities shall instead have to adjust income and consumption on active grant cases once a year and notify the Agency for Science and Higher Education if a project has a surplus of funds. If the project does not follow the scheduled payment of expenses, the universities are obligated to submit a change request to the agency for the purpose of re-budgeting the grant. Re-budgeting will be made according to current ceilings for unspent funds in "Terms and Conditions" section 11:

1. januar 2018

Styrelsen for Forskning og
Innovation
Bredgade 40
1260 København K
www.ufm.dk

**Grant Amount**

< DKK 3 million

DKK 3-10 million

> DKK 10 million

Re-budgeting Limit

No limit, since the amount is disbursed in a lump sum (apart from 15% but with a minimum of 15,000).

DKK 1 million

DKK 3 million

This decision replaces section 8.2 and 8.4 in "Terms and Conditions" regarding Danish universities' grants awarded by the Danish Council for Independent Research

Note:

For grants awarded by other councils/ committees than the Danish Council for Independent Research, such as the Danish Council for Strategic Research, annual financial statements must still be submitted.

Styrelsen for Forskning og
Innovation